

# MICROSOFT TEAMS

## WHY LEARN TEAMS?

- Avoid implementation mistakes so that you have a system that is adopted and used by the team.
- Take the guess work out of the set up for Teams. Create a plan that works with your organization's structure.
- Simplify your communications so that you are not bogged down with full inboxes and unread text messages.
- Create a system for accountability and transparency for everyone on staff.
- Save hours on your week because of the productivity tips and tools available to you within Teams.
- Let go of bad habits that cost you time and money and embrace new habits that create a stronger team and more efficiencies overall.
- Build a shared filing and information system that is easily accessible and secure.
- Organize your Team with information and tasks.
- Run effective virtual meetings so that everyone has all same information that is accessible and shareable during the meeting.
- Avoid wasting time searching for meeting notes and supporting documents.
- Access your files, your notes, your conversations; anywhere, anytime and on any device.

## YOU'LL LEARN HOW TO...

- Build a shared filing and information system that is easily accessible and secure.
- Avoid implementation mistakes so that you have a system that is adopted and used by the Team.
- Run effective remote meetings so that everyone has all the information they need at the right time.
- Simplify your communications with your Team so that you are not bogged down with full inboxes and unread text messages.
- Organize your Team with information and tasks.
- Create a system for accountability and transparency.
- Save hours on your week because of the productivity tips and tools available to you.
- Let go of bad habits that cost you time and money and embrace new habits that create a stronger team and more efficiencies overall.

# TEAMS SUCCESS BLUEPRINT

## OBJECTIVE

Learn the fundamentals of Teams and learn how to create Teams that suits your organization / business.

*This training is best suited for the Managers, Department Leads or Computer savvy individuals so that they can plan the best system and processes for Teams within your organization.*

## AGENDA

In this module each participant will learn:

- how Teams fits into their organization
- how to navigate within Teams
- how to create different Teams
- how to Plan your Teams for your organization
- how to create channels
- how to invite others to the Team
- how to use Chat and Channel Posts
- how to use the Files area; upload, delete and recover files
- how to use Wiki
- how to find information with Search, Filters & Tags
- how to change your profile and settings in Teams
- how to integrate with SharePoint
- how to work with Word or Excel documents within Teams
- how to connect to OneDrive, Dropbox and other cloud apps
- the apps available in Teams
- how to create tabs for documents, tasks, notebooks, etc.
- how to use shared calendars and Outlook groups in Teams
- how to attend or run meetings in Teams
- how to invite external guests to a meeting

## OUTCOMES

Participant will have clear understanding of how to setup and use Teams.

Instruction is online with recorded videos to watch and documentation to download.

This course is comprised of 4 modules with 5 to 6 lessons in each module. Each lesson is anywhere from 5 minutes to 20 minutes long. Total time is approximately 4 hours.

### Bonuses:

2 bonus modules which include teachings on **OneNote** and **Transitioning** to the Cloud.